

COMPREHENSIVE LEGAL SERVICES FOR MERGERS & ACQUISITIONS FOR BOTH BUYERS AND SELLERS



LETTER OF INTENT (LOI) SUPPORT

Draft, review and negotiate the Letter of Intent to lay the foundation for a successful transaction.



Due Diligence Review & Risk Assessment

We tailor our level of involvement based on your needs & budget. Review areas may include:

- Leases and other material contracts with customers and suppliers
- Employment matters and benefit plans
- Pending or threatened litigation
- Corporate governance documents (stock ledgers, bylaws, buy-sell/shareholder agreements)
- Financials, liens, debt, and security agreements
- Environmental issues
- Licensing, permits, and regulatory compliance
- Contract review



Transaction Document Preparation

Draft, advise on and negotiate the Stock Purchase Agreement or Asset Purchase Agreement and all related transaction documents.



Closing Coordination

Ensure all conditions to close are satisfied per the Stock Purchase or Asset Purchase Agreement

- Prepare or negotiate Bill of Sale / Employment Agreements / Consulting Agreements / Promissory Notes / Security Agreements / Rollover Equity Agreements
- Prepare all necessary closing documents and assignments
- Coordinate all aspects of closing to ensure timely execution



Post-Closing Support

Advise on and assist with all post-closing obligations to ensure proper and timely handling and filing.



Collaborative Support Network

We work with a trusted network of CPAs and M&A advisors in Los Angeles and Orange Counties. These professionals have extensive experience advising both buyers and sellers in stock purchase transactions and are engaged as needed and as requested.



Engagement Terms

The final cost will vary based on factors such as the level of involvement in due diligence and the efficiency of reaching agreement on LOI and transaction terms whether quickly or after multiple rounds of negotiation and redlining

MEET OUR CORPORATE LAW TEAM



Brooke M. Pollard, LL.M.

Brooke M. Pollard, LL.M. – Partner

Brooke leads the Mergers & Acquisitions practice at TLD Law and oversees each step of our representation during business transactions. She focuses on M&A for closely held businesses, real estate strategy, and tax matters. In 2025, she earned her LL.M. in Taxation and brings years of experience advising on business structuring and corporate transitions.

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Connor Inlow

Attorney

Connor represents clients in a wide range of business and real estate transactions across California and beyond. He supports both buyers and sellers in stock and asset sales, with an emphasis on due diligence, deal structuring, and document negotiation.

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Steven Moore

Attorney

Steven Moore is an associate at TLD Law whose practice spans litigation and transactional law, with a focus on mergers and acquisitions, corporate governance, and trust and estate litigation for businesses and individuals.

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Abby Schepens

Corporate Paralegal

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Abby is a paralegal providing high-level support to the transactional attorneys at TLD Law, drawing on 14 years of experience in the corporate legal field. Her work includes assisting with entity formation and maintenance, preparing and reviewing legal documents, and supporting a broad range of corporate transactions.

Let TLD Law Be Your Corporate Counsel Partner

From LOI to closing, we provide comprehensive, responsive, and strategic guidance to support your business transaction.